

Budget Guidelines



There is also a fillable Excel version of this form. If completing a hard copy: 1. Fill in Monthly Income 2. Calculate Best Suggested Amount 3. Fill in Client's Actual Amounts. 4. Calculate Client's Actual Percentages.			Monthly Income:	\$	
PRIMARY EXPENSES	Suggested Percentage	Best Suggestion	Best Suggested Amount	Client's Actual Percentage	Client's Actual Amounts
Housing	25-35%	28%		%	
Utilities	5-10%	6%		%	
Food	5-15%	10%		%	
Transportation	10-15%	12%		%	
Debt	5-10%	5%		%	
Savings	5-10%	10%		%	
LIFE					
Medical/Health	5-10%	4%		%	
Charitable Gifts	10-15%	10%		%	
Clothing	2-7%	3%		%	
Personal	5-10%	6%		%	
Recreation	5-10%	6%		%	
MISC.				%	
TOTALS		100%			\$ -